



**Sisters of St. Francis  
of the Congregation of Our Lady of Lourdes  
Sylvania, Ohio**

The Sisters of St. Francis has established the **Assisi Society** to recognize those dedicated donors who have chosen to honor the Sisters through a commitment in their wills, charitable trusts, life insurance or other estate plans. The name Assisi Society, chosen for this group of individuals, is aligned with the historical legacy of St. Francis who serves as an example for the foundation of the Sisters of St. Francis. The Society was so named because of the impact estate contributions will have on the future of the Sisters of St. Francis, Sylvania, Ohio.

**ACKNOWLEDGEMENT OF ESTATE BENEFICIARY STATUS**

Please be advised that the following person(s):

\_\_\_\_\_ has provided for Sisters of St. Francis in my estate plan as follows:

The approximate value is \$\_\_\_\_\_ (for accounting purposes only)

My date of birth is: \_\_\_\_\_

I have designated these assets to the Sisters of St. Francis, Sylvania, Ohio:

Without restriction

Restricted for the purpose of: \_\_\_\_\_

- A gift agreement:  has been created  has not been created.
- A copy of the estate plan document:  is attached  is not attached.

I/we would:

\_\_\_\_\_ be pleased to be acknowledged as members of the Assisi Society.

- Donors agree that their names may be publicly recognized in connection with this intention (print and electronic media.)
- Donors agree that the amount of their bequest may be publicly recognized in connection with this intention (donor wall.)
- Donors wish to remain anonymous.

\_\_\_\_\_ prefer not be publicly acknowledged as a member of the Assisi Society, but will accept other benefits of membership.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature