



**Sisters of St. Francis
of the Congregation of Our Lady of Lourdes
Sylvania, Ohio**

The Sisters of St. Francis has established the **Assisi Society** to recognize those dedicated donors who have chosen to honor the Sisters through a commitment in their wills, charitable trusts, life insurance or other estate plans. The name Assisi Society, chosen for this group of individuals, is aligned with the historical legacy of St. Francis who serves as an example for the foundation of the Sisters of St. Francis. The Society was so named because of the impact estate contributions will have on the future of the Sisters of St. Francis, Sylvania, Ohio.

ACKNOWLEDGEMENT OF ESTATE BENEFICIARY STATUS

Please be advised that the following person(s):

_____ has provided for Sisters of St. Francis in my estate plan as follows:

The approximate value is \$_____ (for accounting purposes only)

My date of birth is: _____

I have designated these assets to the Sisters of St. Francis Foundation, Sylvania, Ohio: Tax ID: 47-3539212

Without restriction

Restricted for the purpose of: _____

- A gift agreement: has been created has not been created.
- A copy of the estate plan document: is attached is not attached.

I/we would:

_____ be pleased to be acknowledged as members of the Assisi Society.

- Donors agree that their names may be publicly recognized in connection with this intention (print and electronic media.)
- Donors agree that the amount of their bequest may be publicly recognized in connection with this intention (donor wall.)
- Donors wish to remain anonymous.

_____ prefer not be publicly acknowledged as a member of the Assisi Society, but will accept other benefits of membership.

Date

Donor Signature

Date

Donor Signature